

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	31/08/2015		
To: Hong Kong Exchanges and	d Clearing L	imited		
Name of Issuer	China Reso	urces Gas Group	Limited	
Date Submitted			_	
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares	-			
(1) Stock code : <u>1193</u>	_Descriptio	n:		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	<u>NI</u>	L		NIL
Balance at close of the month	10	,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code :	_Description	n :		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth <u>N/</u>	Α		
Increase/(decrease)	_			
Balance at close of the month				

2. Preference Shares			
Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			\
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	HK\$1,	000,000,000

II. Movements in Issued Share Capital

No. of ordinary shares		•	No. of other classes of shares	
2.224.012.871			N/A	
NIL	N/A	N/A	N/A	
2,224,012,871	N/A	N/A	N/A	
	(1) 2,224,012,871 NIL	(1) (2) 2,224,012,871 N/A NIL N/A	(1) (2) shares 2,224,012,871 N/A N/A NIL N/A N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-	-					
(/ /) Stock code (if listed) Class of shares	-				_	
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	. (/ /)				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)3.)				
(/ /) Stock code (if listed) Class of shares						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4.)				
Class of shares						
Subscription price EGM approval date (if applicable))				
		Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	IIIOIIIII	month		
1. IVA	 					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)	<u></u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
_			Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			((Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
1 (1.1.1)		
shares (Note 1)		
2		
shares (Note 1)		
Shures (110te 1)		
3		
(/ /)]		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

	Turns of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
 	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii) yyyy)			N/A	<u>N/A</u>
	<u>-</u>		Class of shares issuable				
		Qt-4-	(Note 1)	(`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				.
			(Note 1)		`		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (//)State Issue and allotment Scrip dividend At price: currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) Repurchase of (/ /Cancellation date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (/ /Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Consideration issue At price : State Issue and allotment currency (/ /date: (dd/mm/yyyy) SGM approval date: (/ /(dd/mm/yyyy) N/A N/A

_				For Main	Board	and GEM list	
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue						close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
10	Other		Class of shares issuable (Note 1)				
10.	(Please specify)	At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary s reference s (Other	hares	N/A	
То	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A to	E):	(1	37/4	
T	otal increase / (decre	ease) in preference shares dur	ing the month (i.e. Total of A t	o E).	(2	$\frac{N/A}{N/A}$	
		· -		ŕ		N/A	
1		·	es during the month (i.e. Total of Sigures under II above ("Mover	•	aned		??\ }
] (1	nese jigures snouta	ve me same as me relevant j	izures unaer 11 above (Mover	nenis in 18	sueu	snare Capital	<i>]·)</i>

For Main Board and GEM listed is	issuers
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Remarks (if any):
N/A
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Submitted by: ONG Thiam Kin
Title: Executive Director & Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.