

Monthly Return of Equity Issuer on Movements in Securities

| <i>(</i> yyyy): | 31/08/2014 | | | | |
|----------------------|------------------------------------|--|--|--|--|
| l Clearin | g Limited | | | | |
| China R | Resources Gas Group Limited | | | | |
| 04/09/20 | 014 | | _ | | |
| are Capi | tal | | | | |
| · · · | | | | | |
| _Descri _] | otion: | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| onth | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 | | |
| | NIL | | NIL | | |
| | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 | | |
| _Descrij | otion: | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| onth | N/A | | | | |
| | | | | | |
| | | | | | |
| | China R 04/09/20 are Capi Descrip | China Resources Gas Group 04/09/2014 are Capital Description: No. of ordinary shares nonth 10,000,000,000 NIL 10,000,000,000 Description: No. of ordinary shares | China Resources Gas Group Limited 04/09/2014 are Capital Description: No. of ordinary shares Par value (State currency) 10,000,000,000 HK\$0.10 NIL 10,000,000,000 PAR VALUE 10,000,000,000 PAR VALUE 10,000,000,000 PAR VALUE (State currency) Par value (State currency) | | |

| Stock code :Description | ription: | | · |
|--|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descri | ription: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the encurrency): | d of the month (State | HK\$1, | 000,000,000 |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classe | |
|---------------------------------------|---------------|-------------|------------------|---------------------|--|
| | (1) (2) | | shares | of shares | |
| Balance at close of preceding month | 2,224,012,871 | N/A | N/A | <u>N/A</u> | |
| Increase/ (decrease) during the month | NIL | <u>N</u> /A | N/A | N/A | |
| Balance at close of the month | 2,224,012,871 | N/A | N/A | <u>N/A</u> | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | • | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------|-------------------|---------------|--------------|--|--|
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and $^-$ | | THE VEHICLE CONT. | ag the month | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| | | | | | | |
| 1 | | | | | | |
| 1. | | | | | | |
| | | | | | | |
| · | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | m. | . 1 4 (0.1) | | | |
| | | 10 | tal A. (Ordin | • , | | |
| | | | • | nce shares) | | |
| | | | (0 | Other class) | <u>N/A</u> | |
| Total funds raised dur | | from exercise o | f | | | |
| options (State currenc | y) | | NIL | | <u> </u> | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|---|--|--|
| 1. N/A | _ | | | | |
| | _ | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2 | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | - - | | | | |
| Stock code (if listed) Class of shares | | | | _ | |
| issuable (Note 1) Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | _ | | | | |
| - | _ | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | · · · · · · · · · · · · · · · · · · · | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| (dd/iiiii/yyyy) | | | | | |
| | Total | B. (Ordin | nary shares) ence shares) | | - |
| | | (1 10101 | Other class) | | - |

For Main Board and GEM listed issuers

| Class and description | amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----------------|------------------------------|----------------------|-----------------------------|--|--|
| Class and description 1. N/A | outstanding | month | month | month | | |
| 1. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | (/ / _) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Гotal С. (Ordin | nary shares) | | |
| | | | (Prefere | nce shares) Other class) | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| uian under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | - |
| | | |
| 2 | | |
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| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
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| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | _ |
| (Preference shares) | | _ |
| (Other class) | | _ |
| | | |

| Ot | her Movements in | Issued Share Capital | | | | | |
|----|------------------|--------------------------|--|-------|-------------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price: State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable | | | | |
| | | Q | (Note 1) | (| ` | | |
| 2. | Open offer | At price: State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price: State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| } | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | <u>N/A</u> | N/A |
| _ | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | <u>N/A</u> |
| | | | | | | | |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (//)At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) (///) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class ofshares redeemed (Note 1) (//)Redemption of Redemption date: shares (dd/mm/yyyy) (//EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Consideration issue At price: State Issue and allotment currency date: (dd/mm/yyyy) SGM approval date: (//)(dd/mm/yyyy) N/A N/A

| | For Main Board and GEM listed issuers | | | | | | |
|----|---|-----------------|--|------------------------------|----------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | | | | i |
| 9. | Capital reorganisation | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 3 7/A | 27/4 |
| | | | | | | N/A | N/A |
| 10 | Other | - | Class of shares issuable (Note 1) | | | | |
| | (Please specify) At price : Sta | ate errency | — Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Ordinary seference seference | hares | N/A | |
| | | | | | | | |
| To | otal increase / (decrease) in ordinary | √ shares durinş | g the month (i.e. Total of A to) | Е): | (1 (2 | 37/4 | |
| To | otal increase / (decrease) in preferen | nce shares duri | ing the month (i.e. Total of A t | o E): | (Σ | N/A | |
| | otal increase / (decrease) in other cla | | • | , | | N/A | |
| 1 | hese figures should be the same as | | = ' | • | | Share Capital | ").) |

| Remarks (if any): | |
|--|--|
| N/A | |
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| Submitted by: ONG Thiam Kin | |
| | |
| Fitle: Executive Director & Company Secretary | |
| (Director, Secretary or other duly authorised officer) | |
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| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.