

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy)	(): <u>31/10/2012</u>		
To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Chin	a Resources Gas Group	Limited	
Date Submitted 05/1	1/2012		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code: 1193 Des	eription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : Des	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

Stock code : Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ription:		·
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the encurrency):	d of the month (State	HK\$1,	000,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	sĥares	of shares	
Balance at close of preceding month	2,064,010,871	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>	
Balance at close of the month	2,064,010,871	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 2,000 NIL NILNILNIL NIL 1.Share Option Scheme Adjusted price: HK\$9.06 (26/11/2001) ordinary shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the Issuer which are to be Listed

( / / )				
( / / )				
( / / )				
( / / )				
	······································			
( / / )				
( / / )				
	(Preference	ce shares)		
	( / / )	( / / )  Total B. (Ordina (Preferen	( / / )  ( / / )  Total B. (Ordinary shares) (Preference shares)	

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	***************************************					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
				,		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	_					
	<del></del>					
Stock code (if listed)				<del></del>		-
Class of shares			•			
issuable <i>(Note 1)</i> Subscription price		<del></del>				
EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
* * * * * * * * * * * * * * * * * * * *						
Stock code (if listed)				***************************************	<del></del>	
Class of shares						
issuable (Note 1)						
Subscription price  EGM approval date		• • • • • • • • • • • • • • • • • • • •				
(if applicable)						
(dd/mm/yyyy)	( / / )		otal C. (Ordin	ary shares)		
		1	(Prefere	nce shares)		
			(0	Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)		
		· · · · · · · · · · · · · · · · · · ·
2		
shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	her Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd illid yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price: State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dariim yyyy)			N/A	N/A
	<del></del>		Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd mid yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

			J.	COT TATOM	Doai	d and GEM list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 71		101100				
5.	Scrip dividend	At price: State currency ——	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	<del> </del>		Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		N/A

			For Main		and GEM list	
	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	,		
				j	N/A	N/A
		And the second s	Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Total E. (Ordinary (Preference (Other		N/A	-
To	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A to E):	(1)	NIL	
_				(2)	N/A N/A	
			ing the month (i.e. Total of A to E):		N/A	
To	otal mcrease / (decre	ase) in other classes of shares	s during the month (i.e. Total of A to E):		¥ 4/ 7_F	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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N/A  Submitted by: ONG Thiam Kin  Title: Executive Director & Company Secretary (Director, Secretary or other duly authorised officer)	Kemar	ks (if any):		
Title: Executive Director & Company Secretary	N/A			
Title: Executive Director & Company Secretary				
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Title: Executive Director & Company Secretary				
Title: Executive Director & Company Secretary	Submit	ted by: ONG Thiam Kin		
	Submit	tied by. Otto Tiliam Kill	_	
	Title:	Executive Director & Company Secretary		
(Director, Secretary of other duty authorised officer)	TILLO.		_	
		(Director, Secretary of other duty authorised officer)		

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.