

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clearing Limited |                                              |                                  |                                                 |  |
|----------------------------------------------|----------------------------------------------|----------------------------------|-------------------------------------------------|--|
|                                              | China Resources Gas Group Limited 01/11/2010 |                                  |                                                 |  |
| I. Movements in Authorised Share             | Capital                                      |                                  |                                                 |  |
| 1. Ordinary Shares (1) Stock code: 1193 De   | escription :                                 |                                  |                                                 |  |
| (1) Stock code : <u>1175</u>                 |                                              |                                  |                                                 |  |
|                                              | No. of ordinary shares                       | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding mont           | h <u>10,000,000,000</u>                      | HK\$0.10                         | HK\$1,000,000,000                               |  |
| Increase/(decrease)                          | NIL                                          |                                  | NIL                                             |  |
| Balance at close of the month                | 10,000,000,000                               | HK\$0.10                         | HK\$1,000,000,000                               |  |
| (2) Stock code :De                           | escription:                                  |                                  |                                                 |  |
|                                              | No. of ordinary shares                       | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |
| Balance at close of preceding mont           | h <u>N/A</u>                                 |                                  |                                                 |  |
| Increase/(decrease)                          |                                              |                                  |                                                 |  |
| Balance at close of the month                | -                                            |                                  |                                                 |  |

31/10/2010

| Stock code : Descr                        | ription :                      |                                  |                                           |
|-------------------------------------------|--------------------------------|----------------------------------|-------------------------------------------|
|                                           | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month       | N/A                            |                                  |                                           |
| Increase/(decrease)                       |                                |                                  |                                           |
| Balance at close of the month             |                                |                                  |                                           |
| 3. Other Classes of Shares                |                                |                                  |                                           |
| Stock code :Descr                         | ription:                       |                                  |                                           |
|                                           | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month       | N/A                            |                                  |                                           |
| Increase/(decrease)                       |                                |                                  |                                           |
| Balance at close of the month             |                                |                                  |                                           |
| Total authorised share capital at the end | d of the month (State          | HK\$1                            | 000,000,000                               |

## II. Movements in Issued Share Capital

|                                     | No. of ordi   | No. of ordinary shares |        | No. of other classes |
|-------------------------------------|---------------|------------------------|--------|----------------------|
|                                     | (1)           | (2)                    | shares | of shares            |
| Balance at close of preceding month | 1,644,440,710 | N/A                    | N/A    | N/A                  |
| Increase/ (decrease)                |               |                        |        |                      |
| during the month                    | 186,654,223   | N/A                    | N/A    | N/A                  |
| Balance at close of the month       | 1,831,094,933 | N/A                    | N/A    | <u>N/A</u>           |

## III. Details of Movements in Issued Share Capital

| Share Options (unde                              | er Share Option | Schemes of the  | Issuer)        |              |                                                              |                                                                  |  |
|--------------------------------------------------|-----------------|-----------------|----------------|--------------|--------------------------------------------------------------|------------------------------------------------------------------|--|
| Particulars of share option scheme including EGM |                 |                 |                |              | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |  |
| approval date                                    |                 | Movement dur    | ing the month  |              | thereto                                                      | as at close of the month                                         |  |
| (dd/mm/yyyy) and class of shares                 |                 |                 |                |              | _                                                            |                                                                  |  |
| issuable                                         | Granted         | Exercised       | Cancelled      | Lapsed       |                                                              |                                                                  |  |
| 1.Share Option                                   | NIL             | NIL             | NIL            | NIL          | NIL                                                          | 186,000                                                          |  |
| Scheme                                           |                 |                 |                |              |                                                              |                                                                  |  |
| Adjusted                                         |                 |                 |                |              |                                                              |                                                                  |  |
| price: HK\$8.2                                   |                 |                 |                |              |                                                              |                                                                  |  |
| (26/11/2001)                                     |                 |                 |                |              |                                                              |                                                                  |  |
| ordinary shares                                  |                 |                 |                |              |                                                              |                                                                  |  |
| (Note 1)                                         |                 |                 |                |              |                                                              |                                                                  |  |
|                                                  |                 |                 |                |              |                                                              |                                                                  |  |
| 2.Share Option Scheme                            | NIL             | NIL             | NIL            | NIL          | NIL                                                          | 2,000                                                            |  |
| Adjusted                                         |                 |                 |                |              |                                                              |                                                                  |  |
| price: HK\$9.06                                  |                 |                 |                |              |                                                              |                                                                  |  |
| (26/11/2001)                                     |                 |                 |                |              |                                                              |                                                                  |  |
|                                                  |                 |                 |                |              |                                                              |                                                                  |  |
| ordinary shares                                  |                 |                 |                |              |                                                              |                                                                  |  |
| (Note 1)                                         |                 |                 |                |              |                                                              |                                                                  |  |
| 2                                                |                 |                 |                |              |                                                              |                                                                  |  |
| 3.                                               |                 |                 |                |              |                                                              |                                                                  |  |
|                                                  |                 |                 |                |              |                                                              |                                                                  |  |
|                                                  |                 |                 |                |              |                                                              |                                                                  |  |
|                                                  |                 |                 |                |              |                                                              |                                                                  |  |
| ( / / )                                          |                 |                 |                |              |                                                              |                                                                  |  |
| shares                                           |                 |                 |                |              |                                                              |                                                                  |  |
| (Note 1)                                         |                 |                 |                |              |                                                              |                                                                  |  |
|                                                  |                 | T               | otal A. (Ordii | nary shares) | NIL                                                          |                                                                  |  |
|                                                  |                 |                 | (Prefere       | ence shares) | N/A                                                          |                                                                  |  |
|                                                  |                 |                 | (              | Other class) | N/A                                                          |                                                                  |  |
| Total funds raised du                            | uring the montl | h from exercise | of             |              |                                                              |                                                                  |  |
| options (State currer                            |                 |                 | NIL            |              |                                                              |                                                                  |  |
|                                                  |                 |                 |                |              |                                                              |                                                                  |  |

| Description of warrants (Date of expiry - dd/mm/yyyy)                                                 | Currency of Nominal value at nominal close of value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                | -                                                                   |                                  |                                           |                                                                                        |                                                                                                                |
|                                                                                                       | -                                                                   |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |                                                                     |                                  |                                           |                                                                                        |                                                                                                                |
| (if applicable)<br>(dd/mm/yyyy)<br>2.                                                                 | ( / / )                                                             |                                  |                                           |                                                                                        |                                                                                                                |
|                                                                                                       | -                                                                   |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / ) Stock code (if listed) Class of shares                                                        |                                                                     |                                  |                                           |                                                                                        |                                                                                                                |
| issuable (Note 1)                                                                                     |                                                                     |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                                     | ( / / )                                                             |                                  |                                           |                                                                                        |                                                                                                                |
| 3.                                                                                                    | -                                                                   |                                  |                                           |                                                                                        |                                                                                                                |
|                                                                                                       | -<br>                                                               |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                                      |                                                                     |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                                                                    |                                                                     |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date (if applicable)                                                                     |                                                                     |                                  |                                           |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)                                                                                          | ( / / )                                                             |                                  |                                           |                                                                                        |                                                                                                                |
| 4.                                                                                                    | _                                                                   |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                                                               | -<br>                                                               |                                  |                                           |                                                                                        |                                                                                                                |
|                                                                                                       |                                                                     |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )                                                            |                                                                     |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                                                                    |                                                                     |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)                                                        | ( / / )                                                             |                                  |                                           |                                                                                        |                                                                                                                |
|                                                                                                       | Total                                                               | B (Ordin                         | nary shares)                              |                                                                                        |                                                                                                                |
|                                                                                                       | 1014                                                                | (Prefere                         | ence shares)                              |                                                                                        | -                                                                                                              |
|                                                                                                       |                                                                     | (                                | Other class)                              |                                                                                        | _                                                                                                              |

| Convertibles (i.e. Convertible i          |             | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------------------|-------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                    | outstanding | monui                              | ШОПШ                       | ШОПШ                         |                                                                                        |                                                                                                                |
| 1. 17/11                                  | _<br>_<br>_ |                                    |                            |                              |                                                                                        |                                                                                                                |
| Stock code (if listed)                    |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Class of shares                           |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| issuable (Note 1)                         |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Subscription price EGM approval date      |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| (if applicable)                           |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| (dd/mm/yyyy))                             | ( / / )     |                                    |                            |                              |                                                                                        |                                                                                                                |
| 2.                                        | <u>—</u>    |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                           | <u> </u>    |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                           | <del></del> |                                    |                            |                              |                                                                                        |                                                                                                                |
| Stock code (if listed)                    |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Class of shares                           |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| issuable (Note 1)                         |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Subscription price EGM approval date      |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| (if applicable)                           |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)                              | ( / / )     |                                    |                            |                              |                                                                                        |                                                                                                                |
| 3.                                        | <u></u>     |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                           | <u> </u>    |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                           | <u> </u>    |                                    |                            |                              |                                                                                        |                                                                                                                |
| Stock code (if listed)                    |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Class of shares                           |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| issuable (Note 1)                         |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Subscription price                        |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| EGM approval date (if applicable)         |             |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                           | ( / / )     |                                    |                            |                              |                                                                                        |                                                                                                                |
| 4.                                        |             |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                           |             |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                           | <u></u>     |                                    |                            |                              |                                                                                        |                                                                                                                |
| G. 1 (CI' . 1)                            |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Stock code (if listed)<br>Class of shares |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| issuable (Note 1)                         |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Subscription price                        |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| EGM approval date                         |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| (if applicable)<br>(dd/mm/yyyy)           | ( / / )     |                                    |                            |                              |                                                                                        |                                                                                                                |
| (44,111111)                               | ( ' ' )     | <del></del>                        | Гotal С. (Ordir            | nary shares)                 |                                                                                        |                                                                                                                |
|                                           |             |                                    | (Prefere                   | ence shares)                 |                                                                                        | _                                                                                                              |
|                                           |             |                                    | (0                         | Other class)                 |                                                                                        | <u>-</u> ,                                                                                                     |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                  |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| 2                                                                                                       |                                                                      |                                                                                           |
| ( / / ) shares (Note 1)                                                                                 |                                                                      |                                                                                           |
| 3.                                                                                                      |                                                                      |                                                                                           |
| ( / / ) shares (Note 1)                                                                                 |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              |                                                                      |                                                                                           |
| (Preference shares)                                                                                     |                                                                      |                                                                                           |
| (Other class)                                                                                           |                                                                      |                                                                                           |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) At price : State currency ( / / ) Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable \_\_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State ( / / Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares redeemed (Note 1) ( / / Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Ordinary Class of shares issuable HK\$ (*Note 1*) 10.715 per Consideration issue At price : State Issue and allotment share (25/10/2010)currency date: (dd/mm/yyyy) SGM approval date: (25/10/2010) (dd/mm/yyyy) 186,654,223 N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) 10. Other At price : State currency ( / / (Please specify) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/ATotal E. (Ordinary shares) 186,654,223 (Preference shares) N/A (Other class) N/A

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)    | 186,654,223     |
|-------------------------------------------------------------------------------------------------|--------|-----------------|
|                                                                                                 | (2)    | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss     | ued Sh | are Capital").) |

| Remarks (if any):                                      |
|--------------------------------------------------------|
| N/A                                                    |
|                                                        |
|                                                        |
|                                                        |
|                                                        |
|                                                        |
|                                                        |
|                                                        |
|                                                        |
|                                                        |
|                                                        |
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|                                                        |
|                                                        |
| Submitted by: ONG Thiam Kin                            |
| Title: Executive Director & Company Secretary          |
| (Director, Secretary or other duly authorised officer) |
|                                                        |
|                                                        |
|                                                        |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.